

NUKKLEUS GROUP

A GATEWAY TO THE FUTURE OF FINANCE

CORPORATE PRESENTATION

12/29/23



NUKKLEUS
GROUP

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LEGAL DISCLAIMER (II)

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This Presentation includes “forward-looking statements” within the meaning of the “safe harbor” provisions of the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by the use of words such as “forecast,” “intend,” “seek,” “target,” “anticipate,” “believe,” “expect,” “estimate,” “plan,” “outlook,” and “project” and other similar expressions that predict or indicate future events or trends or that are not statements of historical matters. Such forward-looking statements with respect to revenues, earnings, performance, strategies, the market, prospects and other aspects of the businesses of NUKK, Brilliant or a combined company after completion of the proposed business combination are based on current expectations that are subject to risks and uncertainties. A number of factors, many of which are outside of the control of D-Orbit and Brilliant, could cause actual results or outcomes to differ materially from those indicated by such forward-looking statements. These forward-looking statements are subject to a number of risks and uncertainties, including (i) changes in domestic and foreign business, market, financial, political and legal conditions; (ii) the inability of the NUKK and Brilliant to successfully or timely consummate the proposed business combination, including the risk that any required regulatory approvals are not obtained, are delayed or are subject to unanticipated conditions that could adversely affect the combined company or the expected benefits of the proposed business combination or that the approval of the stockholders of Brilliant or equity holders of NUKK is not obtained; (iii) failure to realize the anticipated benefits of the proposed business combination; (iv) risks relating to the uncertainty of the projected financial information with respect to NUKK; (v) risks related to the rollout of NUKK’s technologies; (vi) the effects of competition on NUKK’s business; (vii) the level of product service or product failures that could lead customers to use competitors’ services; (viii) developments and changes in laws and regulations; (ix) the impact of significant investigative, regulatory or legal proceedings; (x) the amount of redemption requests made by Brilliant’s public stockholders; (xi) the ability of Brilliant or the combined company to issue equity or equity-linked securities in connection with the proposed business combination or in the future; (xii) those factors discussed in NUKK’s Annual Report on Form 10-K for the fiscal year ended March 31, 2021, under the heading “Risk Factors,” and other documents of NUKK filed, or to be filed, with the Securities and Exchange Commission (“SEC”) and (xiii) those factors discussed in Brilliant’s Annual Report on Form 10-K for the fiscal year ended December 31, 2020, under the heading “Risk Factors,” and other documents of Brilliant filed, or to be filed, with the SEC. If any of these risks materialize or our assumptions prove incorrect, actual results could differ materially from the results implied by these forward-looking statements. There may be additional risks that neither Brilliant nor NUKK presently know or that Brilliant and NUKK currently believe are immaterial that could also cause actual results to differ from those contained in the forward-looking statements. In addition, forward-looking statements reflect Brilliant’s and NUKK’s expectations, plans or forecasts of future events and views as of the date of this Presentation. Brilliant and NUKK anticipate that subsequent events and developments will cause Brilliant’s and NUKK’s assessments to change. You are cautioned not to place undue reliance upon any forward-looking statements, which speak only as of the date made. NUKK and Brilliant undertake no commitment to update or revise the forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by law.

Additional Information

If the contemplated business combination is pursued, NUKK (through an entity to be organized for purchases of effecting the business combination) intends to file a Registration Statement on Form S-4 with the SEC, which will include a preliminary proxy statement/prospectus. Brilliant will mail a definitive proxy statement/prospectus and other relevant documents to its stockholders. INVESTORS AND SECURITY HOLDERS OF BREEZE ARE ADVISED TO READ, WHEN AVAILABLE, THE PROXY STATEMENT/PROSPECTUS IN CONNECTION WITH BREEZE’S SOLICITATION OF PROXIES FOR ITS SPECIAL MEETING OF STOCKHOLDERS TO BE HELD TO APPROVE THE BUSINESS COMBINATION BECAUSE THE PROXY STATEMENT/PROSPECTUS WILL CONTAIN IMPORTANT INFORMATION ABOUT THE CONTEMPLATED BUSINESS COMBINATION AND THE PARTIES THERETO. The definitive proxy statement/prospectus will be mailed to stockholders of Brilliant as of a record date to be established for voting on the proposed business combination. Stockholders will also be able to obtain copies of the proxy statement/prospectus, without charge, once available, at the SEC’s website at www.sec.gov.



BACKGROUND

THE WORLD OF FINANCE IS RIPE FOR DISRUPTION

ABOUT US

A FINTECH AGGREGATOR

NUKK is a curated gateway to the future of finance infrastructure, investing and nurturing technologies that are at the foundation of new-age financial services

CHANGES IN THE LANDSCAPE



From traditional finance...

- Institutional investor portfolios predominantly made up of equity and bond allocations
- Global wire transfers could take up to 4 days to process at a cost of up to 5%** of the transaction
- Billing can only be accepted in the local currency and costs the businesses



...to digital finance.

- 52%* of investors now holding diversified portfolios with a mix of digital assets
- International payments and transfers can now be made in as little as 60 minutes at less than 2%
- Customers and clients can pay for goods in hundreds of currencies they prefer through digital tools and apps

Shifting tides with growing favour of blockchain technology and **digital asset adoption.**

Bitcoin ETF- A Safer Way for Investors to Play the Asset Class

- BlackRock and Grayscale recently met with the Securities and Exchange Commission (SEC), presumably to discuss the approval requirements for their spot Bitcoin ETF applications.
- Analysts predict that the SEC will approve some applications by January 10th, 2024 which is the deadline for the ARK 21Shares application (BlackRock's is March 15th)*.
- Many analysts also predict that Bitcoin's exchange rate with the dollar will rise significantly alongside the anticipated approval of spot Bitcoin ETFs. Analysts estimate that tens of billions of dollars will flow annually into Bitcoin ETFs, originating from broker-dealers, banks, and registered investment advisers (RIA).

Merging of traditional investment wrappers with blockchain currencies will drive the evolution of a new institutional grade asset class

Cross Border Payments - FASTER WAYS TO MOVE ASSETS GLOBALLY

“An increasing number of companies worldwide are using bitcoin and other digital assets for a host of investment, operational, and transactional purposes”

- Deloitte Business

TRADITIONAL SWIFT PROCESS

Payer

Payer's Bank *Fee*

Payment system

Correspondent Bank A *Fee*

Correspondent Bank B *Fee*

Payment System

Payee's Bank *Fee*

Payee *Total - 5% of transaction*

BLOCKCHAIN PAYMENTS

Payer

Payer's Bank

Blockchain Payment Rail *Fee*

Payee *Total - 2% of transaction*

Shifting tides in finance in favour of **digital asset adoption.**

ABOUT NUKK

A GATEWAY TO THE FUTURE OF FINANCE



STRATEGY

AN ECOSYSTEM APPROACH

Creating an ecosystem of infrastructure solutions to traditional financial services providers adopting blockchain technology

Targeting solutions in main growth verticals and subsegments that are at the basis of blockchain technology adoption by mainstream financial services, and that have well defined regulatory environments

STRATEGY



EXISTING PILLARS:

- **Asset Management** – In 2021, Nukkleus acquired a stake in Jacobi Asset Management, Europe's only regulated and approved bitcoin spot ETF traded on Euronext.
- **Payment Solutions** – Digital RFQ (DRFQ) leverages blockchain technology to bring efficiency and reduced costs to international B2B payments and currency exchange, making them more accessible in emerging markets and appropriate jurisdictions.

LOOKING AHEAD:

- **Transaction settlement and clearing technologies**
- **RegTech and Cyber technologies**
- **Banking and payments infrastructure**

BUSINESS MODEL

Nukkleus is a fintech aggregator striving for maximum impact



STRATEGY

We acquire regulated or licensed businesses with complementary services within the banking and investment industry.



GROWTH

Developing management strategies, support the evolution of cutting edge products, and foster growth within the portfolio of fintech brands.



FUNCTION

We continuously leverage our public profile to promote and amplify our brands across all relevant mediums

ADDING IT ALL UP

Nukkleus Inc. is a *fintech aggregator*. We strive to make a *large impact* in the individual businesses we invest in, to catalyse *an even greater impact* on the wider infrastructure of the finance industry.

THE VISION

**Creating the ecosystem
and infrastructure for
the next generation of
financial services**

PORTFOLIO

BUILDING BLOCKS FOR THE FUTURE OF FINANCIAL SERVICES

JACOBI ASSET MANAGEMENT

Positioned to become a dominant European ETF issuer



EUROPE'S ONLY REGULATED AND APPROVED BITCOIN SPOT ETF (Ticker BCOIN, Euronext)

The Jacobi Bitcoin Exchange Traded Fund is the only fully approved and regulated Bitcoin ETF launched with tier 1 firms. As an open ended ETF, it offers the simplest and safest place for institutional, professional and sophisticated investors to access Bitcoin.

Digital assets and cryptocurrency can now become a part of diverse investment portfolios through a safe and secure equity-like product. Bitcoin investment is now available without the inconvenience of sourcing, securing, and storing it.

Growth plans including primary and secondary listings in MENA and APAC.



Issuer of **Europe's first regulated and approved Bitcoin Spot ETF**

Digital RFQ

Blockchain enabled payment gateways and trading ecosystem



PAY

International B2B payment solutions enabled through blockchain technology, leveraging best in class KYC



BILL

Integrated solutions for businesses looking to accept payments in any fiat or crypto currency



DRFQ

Winner of Finance Magnates 2021
Best Emerging FinTech Start-up



NUKKLEUS
GROUP

DIGICLEAR*

Bringing digital assets to institutional investors



CUSTODY and SETTLEMENT

Digital assets custody and settlement platform envisaged to become a utility operating system for value. Automated post-trade solution, delivering a high level of functionality. Clients can transfer underlying assets to alternative custodians at any time, limited only by existing payment rails.



PROPRIETARY DIGITAL ACCESS LOCK

Hardware Security Modules secure client assets. No staff access to client standard settlement instructions or asset transferrals; process of securely moving assets fully automated, monitored and processed within milliseconds. Safe-keeping policies enforce limits on the max amount of assets held per account



Winner of the 2019 **Best New Technology**
in FX Award at Trade Tech FX in Miami

NUKKLEUS TECHNOLOGY

Full-service trading technology and advisory delivering E2E trading technology solutions



BROKERAGE TECHNOLOGY

An advanced trading tech platform for dealing and risk mgmt with global liquidity and customizable leveraging. Customers have control over their trading quote and liquidity strategies.



TRADING PLATFORM

A fully customizable White Label trading platform, XW Trader, XW Trader Mobile built for Traders On-The-Go.
MetaTrader 4/5 Trading Platform with MT4/5 Bridge.



LIQUIDITY

Offering trading liquidity through APIs for improved price execution and deep liquidity access.



Trading technology **for modern**
F/X trading companies

LEADERSHIP

EXPERIENCED FINANCE EXECUTIVES WITH DEEP INDUSTRY EXPERTISE

A TEAM OF SEASONED PROFESSIONALS



EMIL ASSENTATO

CEO, Chairman

30 years of Wall Street leadership in Institutional Sales and Senior Management, former Chief Executive Officer of Tradition North America



JAMIE KHURSHID

COO

Experienced investment banker, fintech CEO and leader of European regulatory transparency in financial markets. Ex Goldman Sachs, Credit Suisse and Royal Bank of Scotland



SHAWN DILKES

CTO

20 years of experience in designing, implementing and managing world-class, enterprise-level technology systems for fintech. Current CTO of FXDD

OUR BOARD

EMIL ASSENTATO

Chairman

30 years of Wall Street leadership in Institutional Sales and Senior Management, former Chief Executive Officer of Tradition North America

JAMIE KHURSHID

Board Member

Experienced investment banker, fintech CEO and leader of European regulatory transparency in financial markets. Ex Goldman Sachs, Credit Suisse and Royal Bank of Scotland

NICHOLAS GREGORY

Independent Board Member - Blockchain Strategy

Founder and CEO of CommerceBlock. Founding member of Crypto UK. Developed blockchain systems and programs for Verizon, Capgemini, Merrill Lynch and JP Morgan.

DANIEL MARCUS

Independent Board Member - Business Strategy

CEO of MarcX Limited, a financial market infrastructure advisory company. Previously Co-Head of Tradition UK Managed Business, CEO, ParFX and Trad-X and Global Head of Strategy and Business Development. Qualified lawyer.

BRIAN SCHWIEGER

Independent Board Member - Business Strategy

30 years in Commodity and Financial markets at London Stock, Bank of America Merrill Lynch and Morgan Stanley. Holds a number of Non-Executive Director and consulting roles. Master's degree in Finance.

BRIAN FERRIER

Independent Board Member

Market research and implementation experience for technology start-ups. Holds several board roles for various technology companies ranging from IoT, ESG and Robot manufacturing. M.B.A. in Business Strategy.

THANK YOU

CONTACT US

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